

DOCUMENTATION REQUIREMENTS FOR OWNERSHIP CHANGES AND OTHER EVENTS

Please see below for documentation necessary to process changes in ownership. If you have any questions, please contact Owner Relations at 1-888-

Mail: Email:

Daylight Petroleum ATTN: Owner Relations PO Box 52070 Houston, TX 77052 owner relations @day light petroleum.com

Situation	Details	Requirements
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Situation	Details	Requirements
Address Changes	Current owners can update address with a Address Change Form, which is available on our website or can be requested from ownerrelations@daylightpetroleum.com	- Address Change request must include your owner number, old address, new address, and signature.
Name Changes	Marriage, Divorce, etc.	 Marriage Certificate Certified Divorce Decree reinstating maiden name Other official documentation affecting name change. i.e. certified Court Order
	Company or Corporation	- Certificate of Name Change including Tax ID number
	Merger of Company or Corporation	- Certificate of Merger including Tax ID number
	Appointment of AIF – Attorney in Fact	- Copy of Power of Attorney document
Ownership Change - Sale	Conveyed, sold, or transferred interest	- Assignment/Conveyance filed of record in the County/Parish where the property is located
Ownership Change - Divorce	Divorce	 Recorded copy of final Divorce Decree including Settlement Agreement, AND, if appropriate Recorded Assignment/Conveyance
Ownership Change - Trusts/Partnerships	Creation of a Trust or Partnership	- Trust or Partnership Agreement, AND, if appropriate - Recorded document conveying the interest in property to a Trustee of a Trust or Partnership (Conveyance MUST name Trustee)
	Termination of a Trust or Partnership	- Dissolution of Trust/Partnership AND, if appropriate, - Recorded Conveyance to beneficiary
	Change in Trustee	 Copy of Trust/Partnership Agreement Naming or Appointing a Successor Trustee Copy of Resignation of Trustee and Acceptance by Successor Trustee
Estate Proceedings	Owner died with a Will (testate) & Probate Proceedings are being conducted in a state where the property is located	 Death Certificate Letters of Administration (if applicable) Affidavit of Heirship recorded in the County where the property is located and signed by disinterested third party (contact owner relations to discuss whether a monetary threshold applies) Evidence debts and taxes have been paid Heirs' names, addresses, and SSN's Plan of Reorganization
	Owner died with a Will (testate) & Probate proceedings are being conducted in a state OTHER than where the property is located	 - Ancillary Probate Proceedings opened in state where property is located OR - Laws of Descent and Distribution will apply if an Affidavit of Heirship is used to distribute mineral interest. (contact owner relations to discuss whether a monetary threshed applies)
	Owner died without a Will (intestate) NOTE: Laws of Descent & Distribution Apply	- Death Certificate - Letters of Administration (if applicable) - Affidavit of Heirship recorded in the County where the property is located and signed by disinterested third party (contact owner relations to discuss whether a monetary threshold applies) - Evidence debts and taxes have been paid - Heirs' names, addresses, and SSN's - Plan of Reorganization
	Chapter 11	- Plan of reorganization
Bankruptcy	Chapter 7	- Order confirming the Plan of Reorganization - Recorded Conveyan+ce (as appropriate) Order naming Trustee o Bankruptcy Estate